



EXPLORE YOUR OPTIONS TODAY

SERVICE DESIGNED WITH COMPANIES IN MIND



CONVERT STOCKS TO CASH

USA, Canada, European Union, Western & Eastern Europe, Asia, Far East, Middle-East

Loan amount is predicated on market cap and liquidity. We can typically fund 10-15% of market cap. The higher the market cap, the higher the loan amount. Transfer of control to lender required. Loans up to 80% loan to value.

QUICK LOAN AT ONLY 4%-6% AGAINST YOUR PUBLICLY TRADED SECURITIES

WE CAN OFFER YOU FAST CASH AGAINST YOUR PUBLICLY TRADED SECURITIES.

- We are a direct lender. No broker or intermediary is used.
- Entire process will take 2-4 weeks.
- Annual interest of only 4%-6%.
- Loan to Value (LTV) up to 80% of value of stock.
- Most publicly traded companies in the world are eligible.
- The shares are deposited in to a bank/broker custodian account or transferred to lender.
- The shares are never short-traded, hypothecated, pledged or transferred
- Minimum loan amount of \$100K and maximum \$500M*.
- Non-recourse loans, no corporate or personal guarantee required.
- Only requirement is that the shares must have trading liquidity.
- Loan term is min 24 months max 10 years and can be extended.
- Loan will be closed remotely and funds can be disbursed in any currency and free to be transferred anywhere.
- No borrower requirement.
- Securities are the collateral.
- Loan is against securities, not borrower.
- No buyer qualification required.
- Loan proceeds to be used for any purpose and not restricted in any way.
- Dividends if any, are paid to securities owner because owner is still official owner of record.
- Simple interest is paid quarterly.
- Stock must be in electronic form and unrestricted.
- Interest Payments are Deferred. Pay No Interest Until End of Term

* \$100K is for USA and select countries, all others minimum is \$500K. The loan is subject to certain fees which vary and depend on size of loan. However, borrower should expect to pay to lender an origination fee of 0-5% of loan amount. Origination fees are paid from loan proceeds. No upfront or application fees are required for stock loans.

MORE INFORMATION CALL BARBARA FORD

808-205-8993 | Email: loan@loanpros.biz

www.DavisCommercialFinance.com



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SHARES MUST BE UNRESTRICTED AND IN ELECTRONIC FORM.

Loans may be tax free and not reportable. Stock loans are used by shareholders to raise cash and defer any taxes, while keeping the transaction confidential and unreportable*

STEP 1

Borrower provides ticker symbol, stock exchange, desired loan amount and number of shares to be pledged.

STEP 2

A written Term Sheet is provided outlining lenders terms. Borrower signs the Term Sheet and submits together with copy of Brokerage Statement and photo ID.

STEP 3

Lender issues a Know Your Client (KYC) form for borrower to fill out.

STEP 4

Lender prepares the Loan Agreement for borrower to sign. Loan Agreement is signed by borrower and lender.

STEP 5

Upon execution of Loan Agreements, the lender and borrower make arrangements to transfer borrowers securities to lender of to custodian bank/transfer

STEP 6

If a custodian is used, then a 3-way agreement is signed by borrower, lender and custodian and a "Closing Statement" is prepared. Client deposits the shares with custodian bank/transfer agent or with lender.

STEP 7

Lender wires the funds to any account in any country that borrower chooses. Borrower is in possession of funds and may transfer elsewhere or withdraw. The lender does not control use of funds or the country that borrower chooses to receive funds in.

* Tax laws vary by country. Borrower advised to check with local laws for any tax consequences and reporting requirements.

** At lenders discretion, Terms & Conditions are subject to change due to type of stock, country, loan amount and market conditions.

There's no application form. What is required to begin the process is:

- ✓ Ticker Symbol
- ✓ Stock Exchange
- ✓ Number of shares to be pledged
- ✓ Desired loan amount

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